

Customer Alterations: 11 by Seventeen - JOBZ! Web Site Example Job

Contact : Paige Turner

By: Paige Turner

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Date

Date: 5/2/13 004 Job # 10137-13

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	Description	Amount
1	Use JOBZ! to handle Author's Changes, and improve efficiency and profits. Data is entered easily, then sorted and presented in several possible ways, as printed forms or as PDF emails. The forms that are customer-facing include your letterhead logo and sales rep's signature. The internal forms also include instructions that the customer will not see.	\$200
2	Amounts automatically total with the original quote to display the current job cost when sending an order update to the customer. They are automatically included in the Invoice Draft so that billing is simply a matter of specifying the shipping quantity. Any number of changes can be entered, and their sequence can be modified.	\$125
3	A Production Planner or Estimator could enter the ACs for the Rep, who could edit them before sending to the customer.	\$500
4	AC's can be re-sequenced in any order you like, by re-numbering them, and a whole set of AC's can be cloned over to a different job number.	\$125
5	The AC's can be sent by email to either the plant or the customer. The email can be a PDF with your corporate identity and sales rep signature.	\$250
6	Memos to the Plant also display a field for internal comments, (not visible to customer) as well as a code- e.g.: AC, HE, NC etc. memos to the plant offer the option of including the prices, or not.	\$100
7	The Input screen shows at a glance how many AC's have been written on the job, and how much the cumulative total is. Also, the memos display the AC total as well as the total job costs to date (Proposal + AC's)	\$100
8	JOBZ! can also present AC's sorted by Shot and Round, with an unlimited number of line items summarized by each. The description of a Shot can be any text, such as "Center Spread." The Round can be text only, such as "1st Round" or can be the date, which is entered automatically. There is no limit to the number of Rounds or Shots and no limit to the number of such line items within rounds.	\$375
	Author's changes to date:	\$1,775
	Quote:	\$102,466
	+ Mailing	\$777
	Total job costs to date:	\$106,028
	We are proceeding with these alterations. Costs will be included on our invoice.	
	Accepted For: 11 by Seventeen By: Paige Turner If you have any questions, please call. Thank you,	

Jim Taylor Carpe Data